

**PRELIMINARY LOSS REPORT FORM  
AGENTS OF PROTECTIVE LIFE ERRORS AND OMISSIONS PROGRAM**

Please read and complete:

1. Your Name:

2. Your Address:

Street:

City:

State:

Zipcode:

3. Phone #:

4. Policy #:

5. Customer #:

6. Name and Address of Claimant:

Name:

Street:

City:

State:

Zipcode:

7. Name and Address of Claimant's Attorney:

Name:

Street:

City:

State:

Zipcode:

8. Person Alleged to Have Committed the Error:

9. Position of Person in Firm:

10. Date of First Awareness of Possible Claim:

11. By What Means:

12. Date of Claim Actually Made :

13. By What Means:

14. Describe Nature of Claim Which May be or is Being Made:

15. Describe Nature and Dollar Amount of Probable Damages:

Firm Name (if applicable) :

By:

Date Signed:

Title:

For Expediting Return to:

Zurich America Insurance Company  
Post Office Box 968041  
Schaumburg, IL 60196-8041  
Fax: 866/255-2962  
Email: USZ\_CareCenter@Zurichna.com